

Figure 111: Companies with exposure to Iskandar

Property	Bloomberg Code	Price (RM)	Market Cap (RM m)	Avg Daily Turnover (RM m)	Hist. P/E (x)	Hist. P/B (x)	Hist. DY (%)	Hist. Gearing (%)
Axis Reit	AXRB MK Equity	3.340	1,525	1.0	14.7	1.5	5.6	55.1
Country View Bhd	CVB MK Equity	1.300	130	0.0	3.4	0.9	4.9	83.4
Crescendo Corp	CCDO MK Equity	2.060	400	0.1	7.8	0.7	5.3	11.9
Daiman Develop	DD MK Equity	2.020	425	0.1	9.0	0.4	5.0	-18.8
Dijaya Corp Bhd	DJC MK Equity	1.530	1,214	0.7	3.4	0.6	1.8	75.0
Eastern & Orient	EAST MK Equity	1.570	1,737	4.1	12.9	1.3	2.7	25.5
Glomac Bhd	GLMC MK Equity	0.965	684	0.6	6.5	0.4	5.7	13.3
Hua Yang Bhd	HYB MK Equity	1.700	337	0.7	4.5	0.8	10.0	27.1
Keck Seng (M)	KS MK Equity	5.050	1,819	1.2	21.5	1.0	2.0	-36.9
KSL Holdings Bhd	KSL MK Equity	1.940	750	0.5	5.7	0.7	N/A	24.0
Mah Sing Group	MSGB MK Equity	2.390	2,678	1.7	9.6	1.8	4.2	28.9
Mulpha Intl Bhd	MIT MK Equity	0.385	841	0.7	N/A	0.3	N/A	30.7
Plentitude Bhd	PLEN MK Equity	1.890	510	0.1	11.7	0.6	2.6	-28.6
Scientex Bhd	SCI MK Equity	3.230	695	0.5	7.9	1.3	4.3	3.5
SP Setia Bhd	SPSB MK Equity	3.350	8,237	8.9	16.0	1.7	4.2	62.0
Tebrau Teguh Bhd	TEB MK Equity	1.120	750	4.2	66.3	1.5	N/A	-5.6
UEM Land Hldg	ULHB MK Equity	2.530	10,954	15.2	24.4	2.1	N/A	23.3
Building Materials								
Ann Joo	AJR MK Equity	1.280	641	0.3	N/A	0.6	2.7	155.4
Lafarge (M) Cement	LMC MK Equity	10.200	8,667	6.0	24.9	2.7	3.6	-11.1
Malaysia Steel Works Bhd	MSW MK Equity	0.800	174	0.1	7.1	0.3	2.5	49.4
Tasek	TC MK Equity	14.800	1,793	0.3	19.6	1.9	7.4	-48.5
Transportation								
MMC Corp Bhd	MMC MK Equity	2.540	7,734	2.1	8.4	1.1	1.6	149.1
Plantation								
Felda Global Ven	FGV MK Equity	4.640	16,927	14.3	15.9	2.8	1.2	-65.8
Genting Plantati	GENP MK Equity	8.530	6,472	3.4	19.8	1.9	1.5	-9.5
IOI Corp Bhd	IOI MK Equity	4.650	29,705	18.4	14.3	2.3	3.3	29.7
Kim Loong Resour	KIML MK Equity	2.200	679	0.2	11.3	1.4	6.8	-25.8
Kluang Rubber Co	KLR MK Equity	3.010	181	0.0	16.2	0.4	0.5	-11.5
Kuala Lumpur Kepong	KLK MK Equity	20.260	21,576	20.6	21.0	2.9	3.2	1.6
Kulim Malaysia	KUL MK Equity	3.540	4,515	7.7	5.3	1.1	27.8	16.5
Sime Darby	SIME MK Equity	9.000	54,085	72.4	14.7	2.1	3.9	19.5
TH Plantations	THP MK Equity	2.080	1,515	0.8	8.5	1.4	7.7	24.1
Tradewinds Plant	TWPB MK Equity	4.990	2,640	2.2	22.1	1.4	3.0	61.8
United Malacca	UMR MK Equity	7.380	1,513	0.2	19.6	1.4	3.5	-15.8
Construction								
ACPI	ACP MK Equity	0.245	57	0.0	N/A	0.4	4.1	16.9
AZRB	AZR MK Equity	0.710	196	0.1	9.8	0.9	N/A	18.9
Gadang	GADG MK Equity	0.605	119	0.4	4.8	0.5	3.3	17.4
Gamuda Bhd	GAM MK Equity	3.950	8,269	16.9	14.6	2.0	3.0	13.3
IJM Corp Bhd	IJM MK Equity	5.010	6,927	11.6	15.7	1.3	2.4	32.2
Mudajaya	MDJ MK Equity	2.410	1,309	1.2	5.5	1.2	3.7	-30.9
Sunway Bhd	SWB MK Equity	2.750	3,554	1.6	6.7	1.0	N/A	53.0
WCT Bhd	WCT MK Equity	2.330	2,359	4.9	6.1	1.2	3.1	39.8
Oil & Gas								
Dialog Group Bhd	DLG MK Equity	2.310	5,548	7.4	29.3	4.4	1.3	-20.6
Singapore								
Property	Bloomberg Code	Price (SGD)	Market Cap (SGD)	Avg Daily Turnover (SGD)	Hist. P/E (x)	Hist. P/B (x)	Hist. DY (%)	Hist. Gearing (%)
Capitaland Ltd	CAPL SP Equity	3.400	14,473	39.1	15.5	1.0	2.4	44.7
Rowsley Ltd	ROWS SP Equity	0.400	396	12.2	N/A	9.6	N/A	-28.3
Tat Hong Holdings Ltd	TAT SP Equity	1.505	912	1.6	13.8	1.3	2.0	63.4
Yongnam Holdings Ltd	YNH SP Equity	0.270	341	0.8	7.8	1.1	3.7	33.5

SOURCES: CIMB, BLOOMBERG